

# Consolidated Financial Summary Report for fiscal year ended December 31, 2000

February 23, 2001

Company name Coca-Cola West Japan Company, Limited Stock exchange listings: Tokyo, Osaka and Fukuoka  
Code number 2579 Headquarters located in Fukuoka Prefecture  
Inquiries: Manager in charge: Executive Corporate Officer and Manager, Finance  
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Approved at board meeting held on February 23, 2001

## 1. Consolidated financial data for the fiscal year 2000 ended December 31, 2000

### (1) Operating results (rounded down to the nearest million yen)

Fiscal year ended	Net sales		Operating income		Recurring profit	
	million yen	%	million yen	%	million yen	%
Dec 31, 2000	207,827	26.2	17,449	15.1	18,516	16.5
Dec 31, 1999	164,731	39.6	15,160	21.0	15,889	27.0

Fiscal year ended	Net income		Basic earnings per share	Diluted earnings per share	Return on equity	Recurring profit to total assets	Recurring profit margin
	million yen	%	yen	yen	%	%	%
Dec 31, 2000	5,700	(16.4)	77.83	77.12	3.7	10.2	8.9
Dec 31, 1999	6,823	16.2	113.67	112.82	5.6	11.2	9.6

#### Notes:

- Equity in earnings (loss) of investees: 2 million yen for fiscal 2000; (29) million yen for fiscal 1999
- Revaluation profit (loss) on securities 8,705 million yen revaluation profit (loss) on derivati - million yen
- Changes in accounting principles: yes
- Percentage represents a relevant year-on-year change in respect of net sales, operating income, recurring profit and net income.

### (2) Financial conditions

Fiscal year ended	Total assets	Total shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	million yen	million yen	%	yen
Dec 31, 2000	181,637	157,604	86.8	2,151.52
Dec 31, 1999	182,316	154,395	84.7	2,107.75

### (3) Cash flows

Fiscal year ended	Net cash from			Cash and cash equivalents at end of fiscal year
	operating activities	investing activities	financing activities	
Dec 31, 2000	16,228	(9,310)	(2,719)	31,072
Dec 31, 1999	-	-	-	26,873

### (4) Scope of consolidation and application of the equity method

13 consolidated subsidiaries; no unconsolidated subsidiary accounted for by the equity method; 2 affiliates accounted for by the equity method

### (5) Changes in the scope of consolidation and application of the equity method

No subsidiary additionally included in consolidation; 3 excluded. No affiliate additionally accounted for by the equity method; none excluded

## 2. Earning projections for the fiscal year ending December 31, 2001

	Net sales	Operating income	Recurring profit
	million yen	million yen	million yen
First 6 months	100,500	7,500	(500)
Full year	214,000	18,500	3,200

(N.B.) Projected net income per share for the year ending December 31, 2001: 39.71 yen

Note: The number of outstanding shares used in the calculation is 80,578,175, after taking into account the 1:1.1 stock split made on February 20, 2001.

Operating income: 7,000 million yen for the first six months; 18,000 million yen for the full year

\* These materials comprise the Company's brief settlement of accounts and other financial reports translated from Japanese into English for the convenience of readers outside Japan.