Consolidated Financial Summary Report for fiscal year ended December 31, 2001

February 21, 2002

Company name: Coca-Cola West Japan Company, Limited Stock exchange listings: Tokyo, Osaka and Fukuoka

Code number: 2579 Headquarters located in Fukuoka Prefecture

Inquiries: Manager in charge: Executive Corporate Officer and Manager, Management Planning and Finance

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Approved at board meeting held on February 21, 2002 US GAAP Not applied hereto

1. Consolidated financial data for the fiscal year 2001 ended December 31, 2001

(1) Operating results (rounded down to the nearest million yen)

	Net sales		Operating income		Recurring profit	
Fiscal year ended	million yen	%	million yen	%	million yen	%
Dec 31, 2001	226,111	8.8	16,634	(4.7)	16,021	(13.5)
Dec 31, 2000	207,827	26.2	17,449	15.1	18,516	16.5

	Net income		Basic earnings per share	Diluted earnings per share	Return on equity	Recurring profit to total assets	Recurring
Fiscal year ended	million yen	%	yen	yen	%	%	%
Dec 31, 2001	1,420 (75.1)	17.62	17.57	0.9	8.3	7.1
Dec 31, 2000	5,700 (16.4)	77.83	77.12	3.7	10.2	8.9

Notes:

- 1. Equity in earnings (loss) of investees: (1,004) million yen for fiscal 2001 2 million yen for fiscal 2000
- 2. Average number of shares outstanding on a consolidation basis: 80,577,503 for fiscal 2001; 73,252,295 for fiscal 2000
- 3. Changes in accounting principles: yes
- 4. Percentage represents a relevant year-on-year change in respect of net sales, operating income, recurring profit and net income.

(2) Financial conditions

	Total assets	Total shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
Fiscal year ended	million yen	million yen	%	yen
Dec 31, 2001	202,713	157,129	77.5	1,950.07
Dec 31, 2000	181,637	157,604	86.8	2,151.52

Note: Number of shares outstanding on a consolidation basis as at the end of the period: 80,576,427 as of Dec 31, 2001; 73,252,755 as of Dec 31, 2000

(3) Cash flows

		Cash and cash equivalents	s at		
	operating activities	investing activities	financing activities	end of fiscal year	
Fiscal year ended	million yen	million yen	million yen	million	yen
Dec 31, 2001	24,763	(15,007)	(3,126)	37,702	
Dec 31, 2000	16,228	(9,310)	(2,719)	31,072	

- (4) Scope of consolidation and application of the equity method
- 19 consolidated subsidiaries; no unconsolidated subsidiary accounted for by the equity method;
- 1 affiliate accounted for by the equity method
- (5) Changes in the scope of consolidation and application of the equity method
- 6 subsidiaries additionally included in consolidation, none excluded;
- 1 affiliate additionally accounted for by the equity method, 2 excluded

2. Earning projections for the fiscal year ending December 31, 2002

	Net sales	Operating income	Recurring profit	
	million yen	million yen	million yen	
First 6 months	119,000	6,300	2,600	
Full year	257,000	17,100	8,800	

⁽N.B.) Projected net income per share for the year ending December 31, 2002: 106.16 yen

 $Note: The \ number \ of \ outstanding \ shares \ used \ in \ the \ calculation \ is \ 82,896,906, \ after \ taking \ into \ account \ the \ increased \ shares$

due to the exchange of shares made on January 31, 2002.

Operating income: 6,300 million yen for the first six months; 16,900 million yen for the full year

^{*} These materials comprise the Company's brief settlement of accounts and other financial reports translated from Japanese into English for the convenience of readers outside Japan.