## Non-consolidated Financial Summary Report for fiscal year ended December 31, 2001

February 21, 2002

Company name: Coca-Cola West Japan Company, Limited Stock exchange listings: Tokyo, Osaka and Fukuoka

Code number: 2579 Headquarters located in Fukuoka Prefecture

Inquiries: Manager in charge: Executive Corporate Officer and Manager, Finance

Name: Nobuji Kihara Phone: +81-92-641-8581 Approved at board meeting held on February 21, 2002 Interim dividend payable

Annual general meeting to be held on March 27, 2002 Share-unit: 100 shares per unit of stock

## 1. Non-consolidated financial data for the fiscal year 2001 ended December 31, 2001

(1) Operating results (rounded down to the nearest million ven)

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	Net sales		Operating income		Recurring profit		
Fiscal year ended	million yen	<del>%</del>	million yen	<del>%</del>	million yen	<del>%</del>	
Dec 31, 2001	153,196	1.9	15,426	(6.4)	16,151	(9.2)	
Dec 31, 2000	150,356	15.0	16,481	3.6	17,781	6.1	

	Net income	Net income		Diluted earnings per share	Return on equity	Recurring profit to total asset	Recurring profit margin
Fiscal year ended	million yen	<del>%</del>	yen	yen	<del>%</del>	<del>%</del>	<del>%</del>
Dec 31, 2001	2,515	(54.2)	31.22	31.02	1.6	9.1	10.5
Dec 31, 2000	5,493	(26.7)	74.99	74.32	3.6	10.3	11.8

Notes:

1. Average number of shares outstanding: 80,577,503 for fiscal 2001; 73,252,501 for fiscal 2000

2. Changes in accounting principles: ye

3. Percentage represents a relevant year-on-year change in respect of net sales, operating income, recurring profit and net income.

(2) Dividends paid

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ſ		Annual cash	dividend per s	share		Payout ratio	Ratio of
			interim	year-end	Annual dividends paid		dividends to shareholders ' equity
ſ	Fiscal year ended	yen	yen	yen	million yen	<del>%</del>	<del>%</del>
	Dec 31, 2001	34.00	16.00	18.00	2,739	108.9	1.8
	Dec 31, 2000	32.00	16.00	16.00	2,344	42.7	1.5

(3) Financial conditions

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	Total assets	Total shareholders equity		Shareholders' equity ratio	Shareholders' equity per share			
Fiscal year ended	million yen		million yen	<del>%</del>		yen		
Dec 31, 2001	178,967	154,789		86.5	1,921.02			
Dec 31, 2000	174,752	154,166		88.2	2,104.58			

Notes:

- 1. Number of shares outstanding as at the end of the period: 80,576,427 as of Dec 31, 2001; 73,252,887 as of Dec 31, 2000
- 2. Number of treasury stock shares as at the end of the period: 1,748 as of Dec 31, 2001; 132 as of Dec 31, 2000

 $2.\ Earnings\ projections\ for\ the\ fiscal\ year\ ending\ December\ 31,\ 2002$ 

	Net sales	Recurring profit	Net income	Annual cash divide		
	ivet sales			interim	year-end	
	million yen	million yen	million yen	yen	yen	yen
Interim	78,500	5,200	2,400	17.00	-	-
Full year	186,000	15,500	8,600	-	17.00	34.00

(N.B.) Projected net income per share for the year ending December 31, 2002: 103.74

Note: The number of outstanding shares used in the calculation is 82,896,906, after taking into account the increased shares due to the exchange of shares made on January 31, 2002.

Operating income: 5,100 million yen for the first six months; 15,100 million yen for the full year

\* These materials comprise the Company's brief settlement of accounts and other financial reports translated from Japanese into English for the convenience of readers outside Japan.