# **Interim Consolidated Financial Summary Report** For Fiscal Year Ending December 31, 2002

August 6, 2003

Stock exchange listings: Tokyo, Osaka and

Fukuoka

Headquarters located in Fukuoka Prefecture

Company name: Coca-Cola West Japan Company, Limited Code number: 2579

(URL http://www.ccwj.co.jp/)

Representative Title

Representative Director,

President and CEO

Inquiries Manager in charge

Manager, Finance Tadanori Taguchi

Approved at board meeting held on August 6, 2003

Parent company (Code number: )

US GAAP not applied hereto

Stake of equity held by the parent company:

Name: Norio Sueyoshi

Phone: +81-92-641-8581

## Consolidated Financial Data for the Interim Ended June 30, 2003

#### (1) Operating results

( )			
	Net sales	Operating income	Recurring profit
Interim/year ended	million yen %	million yen %	million yen %
Jun 30, 2003	113,117 (3.5)	7,658 15.8	7,847 16.0
Jun 30, 2002	117,211 18.3	6,614 (11.5)	6,764 (8.8)
Dec 31, 2002	247,737	16,704	17,005

	Net income (loss)		Basic earnings per share	Diluted earnings per share
Interim/year ended	million yen	%	yen	yen
Jun 30, 2003	4,152	32.0	50.93	50.78
Jun 30, 2002	3,145		38.09	37.75
Dec 31, 2002	7,086		85.49	84.69

- Equity in earnings (loss) of investees: (31) million yen for interim 2003; Notes:
  - 3 million yen for interim 2002; (2) million yen for fiscal 2002
  - 2. Average number of shares outstanding on a consolidation basis: 81,527,706 for interim 2003; 82,560,975 for 82,416,061 shares for fiscal 2002 interim 2002;
  - 3. Changes in accounting principles: nil
  - 4. Percentage represents a relevant year-on-year change in respect of net sales, operating income, recurring profit and net income.

#### (2) Financial conditions

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
Interim/year ended	million yen	million yen	%	yen
Jun 30, 2003	197,688	161,516	81.7	2,040.47
Jun 30, 2002	206,119	164,548	79.8	1,985.21
Dec 31, 2002	204,070	164,658	80.7	2,009.39

Note: Number of shares outstanding on a consolidation basis as at the end of the period:

79,156,278 as of Jun 30, 2003; 82,887,117 as of Jun 30, 2002; 81,923,821 as of Dec 31, 2002

### Cash flows (3)

	Net cash from			Cash and cash equivalents	
	operating activities	investing activities	financing activities	at end of fiscal year	
interim/year ended	million yen	million yen	million yen	million yen	
Jun 30, 2003	7,694	(8,591)	(9,754)	24,754	
Jun 30, 2002	8,112	(13,022)	(1,450)	31,341	
Dec 31, 2002	20,885	(17,615)	(5,566)	35,406	

### (4) Scope of consolidation and application of the equity method:

11 consolidated subsidiaries, no unconsolidated subsidiary accounted for by the equity method and 1 affiliate accounted for by the equity method

(5) Changes in the scope of consolidation and application of the equity method:

No subsidiary additionally included in consolidation, none excluded; no affiliate additionally accounted for by the equity method, 1 excluded

2. Earning projections for the fiscal year ending December 31, 2003

	Net sales	Recurring profit	Net income (loss)
	million yen	million yen	million yen
Full year	249,000	20,000	10,500

(N.B.) Projected net income per share for the year ending December 31, 2003: 132.65 yen

- \* Amounts stated herein are rounded down to the nearest million yen.
- \* The projections are based upon information available on the announcement date of this report, and actual results may differ significantly from the projection, for a wide range of possible reasons.
- \* These materials comprise the Company's brief settlement of accounts and other financial reports translated from Japanese into English for the convenience of readers outside Japan.